

GROUP ANNUITY/PENSION COMPLIANCE ASSOCIATION
May 14 & 15, 2020
Harrah's Resort
Atlantic City, New Jersey

DRAFT AGENDA

Thursday, May 14

8:00 – 9:00	Registration and Breakfast
9:00 – 9:15	Welcome & GAPCA Update – Craig Hopkins – President, GAPCA
9:15 – 10:15	Karen Givens, IIPRC – Compact Standards update
10:15 – 10:30	Break
10:30 – 11:15	Discussion Questions
11:15 – 12:00	Speaker – Jennifer Stinson, Delaware Department of Insurance
12:00 – 1:30	Lunch
1:30 – 2:30	Speaker – Jason Berkowitz, Chief Legal and Regulatory Affairs Officer, IRI
2:30 – 2:45	Break
2:45 – 3:45	Discussion Questions
3:45	Adjourn
5:30 – 9:00	Cocktail Hour and Dinner – Carmine's Italian Restaurant

Friday, May 15

8:00 – 9:00	Breakfast
9:00 – 9:30	State Update – Doug Wheeler, OGA, New York Life
9:30 – 10:15	Federal Update – Doug McIntosh, VP, Investment Products - Prudential
10:15 – 10:30	Break
10:30 – 11:30	PRT Panel
11:30 – 12:00	Discussion Questions
12:00 – 1:30	Lunch
1:30 – 2:30	Final questions
2:30 – 2:45	Break
2:45 – 3:30	Wrap-up/ Feedback/Adjourn (ICC Project, Next Year Meeting)
3:45 – 4:00	Break
4:00 – 4:30	Executive Committee Meeting

As members of the insurance industry, we need to be mindful of the constraints of the anti-trust laws. There will be no discussions of agreements or concerted actions that may restrain competition. This prohibition includes the exchange of information concerning rates, market practices, or competitive aspect of an attendee's company operation. Each attendee is obligated to speak up immediately for the purpose of preventing any discussion falling outside the bounds indicated.